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Morning Bell

6 August 2026

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Market Commentary

Indian benchmark indices surrendered a major portion of their early gains and ended the session with marginal advances after the Reserve Bank of India (RBI) maintained its neutral monetary policy stance. Investor sentiment turned cautious in the latter half of the session amid fresh geopolitical concerns following comments by U.S. President regarding Iran and the Strait of Hormuz, while Brent crude oil prices rebounded towards the $80 per barrel mark, limiting further upside in the benchmark indices.

- **At close, the Sensex gained 152.05 points or 0.19% to settle at 78,581, while the Nifty 50 advanced 9.75 points or 0.04% to close at 24,624.65.**
- **On the sectoral front, Nifty Metal, Auto, and Realty emerged as the top-performing sectors, witnessing healthy buying interest throughout the session. On the other hand, Nifty Media, FMCG, and Private Banks remained the key laggards, as profit booking in these sectors capped the benchmark indices' gains. The broader market continued to outperform the frontline indices.**
- **The Nifty Midcap 100 index gained 0.18%, while the Nifty Smallcap 100 index advanced 0.76%. Both indices traded near their all-time highs, highlighting sustained buying interest and continued strength in the broader market.**
- **Gift Nifty signals a flat opening for the Indian Market. Nifty spot in today's session is likely to trade in the range of 24,410-24,800**

Global Updates

- **Oman and Iran agreed on draft coordinates for a secure maritime commercial corridor through the Strait of Hormuz, with market participants pricing in a potential diplomatic agreement.**
- **Tech earnings sparked sharp single-stock dispersion following AMD's decline (-7.04%) and SpaceX's elevated AI capex guidance (-13.61%), contrasting with Nvidia's advance (+3.4%) on new orbital data center chip allocations. Broad profit-taking in high-beta tech (Nasdaq -0.83%) redirected institutional liquidity into defensive and industrial shares, pushing the Dow Jones to a new record high of 54,354.44 (+0.49%).**
- **Asian regional indices are trading lower on Thursday morning, responding to the global technology pullback: S&P/ASX 200 (Australia / XJO): 9,275.6 (+47.8 pts, +0.52%) Nikkei 225 (Japan): 65,149.17 (-1,151.20 pts, -1.74%) KOSPI (South Korea): 6,310.33 (-287.94 pts, -4.36%)**

Source: Bloomberg, NSE, NSDL, BSE, Bajaj Broking Research

Indices	CMP	Daily %	YTD %
NIFTY	24625	0.04	-5.76
BANKNIFTY	57740	-0.29	-3.09
SENSEX	78581	0.19	-7.79
USDINR	95.13	0.27	14.38
INDIA VIX	12.06	-1.07	27.28

Global Indices	CMP	Daily %	YTD %
DOW	54349.1	0.49	13.08
S&P500	7723.6	-0.17	12.83
NASDAQ	26363.4	-0.83	13.43
NIKKEI	65228.5	-1.62	29.58
HANGSENG	25431	-1.87	-0.78

Comm & Gsec	CMP	Daily %	YTD %
GOLD ($)	4353.2	1.11	0.81
BR. CRUDE ($)	79.8	0.47	6.58
COPPER ($)	6.75	0.30	68.03
US 10YR (%)	4.61	0.00	1.40

Asian Market updated on 8:00 AM

Fund flow Activity on NSE BSE & MSEI

Participant	Cash (in Cr)	MTD (in Cr)	YTD (in Cr)
FII	-943.42	1503.05	-349097.51
DII	2883.17	1947.03	508754.62

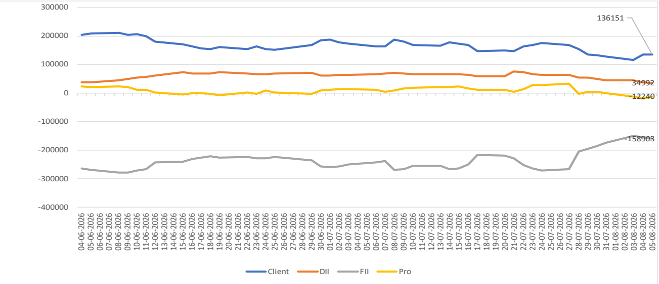
Key Events

US Nonfarm Payroll for the Month of July on 07-08-2026

Stocks in F&O Ban

LICI

Position of Market Participants



Index Highlights (DAILY)

Index	Futures Price	Change	Change (%)	VWAP	Basis	Volume	Change in OI	OI%	ATM IV's	PCR OI
Nifty	24,647.70	92.10	0.38%	24,664.61	23.05	51,947	6,12,755	4.67%	12.12	0.91
Bank Nifty	57,832.20	115.80	0.20%	57,974	92.25	22,454	26,610	1.14%	13.45	0.89

Price Rise	
Symbol	Price %
HINDZINC	5.8%
GODREJPROP	4.1%
BOSCHLTD	3.8%
DIXON	2.9%
GRASIM	2.9%

OI Gainers			
Symbol	Price %	Oi %	Longshort
MCX	-2.3%	18.4%	Short_Buildup
BSE	-2.5%	16.7%	Short_Buildup
MARICO	-1.8%	14.4%	Short_Buildup
BLUESTARCO	-1.9%	11.0%	Short_Buildup
CUMMINSIND	-2.3%	8.8%	Short_Buildup

IV Rise	
Symbol	IV %
BOSCHLTD	4.5
BLUESTARCO	4.0
JUBLFOOD	3.6
CUMMINSIND	3.4
AMBUJACEM	3.1

PCR Rise	
Symbol	Change %
MANKIND	0.2
KEI	0.2
CUMMINSIND	0.2
GRASIM	0.2
CGPOWER	0.2

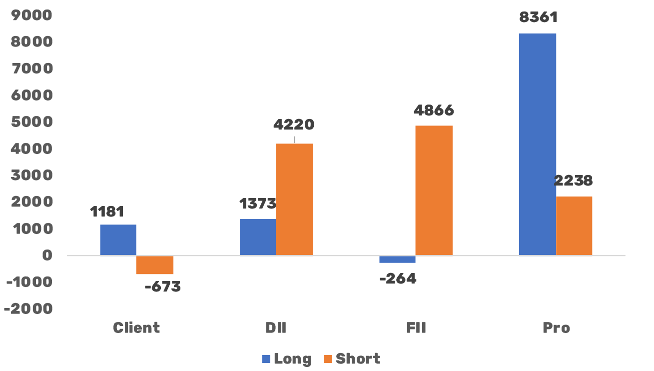
Price Fall	
Symbol	Price %
KALYANKJIL	-3.7%
BSE	-2.5%
CUMMINSIND	-2.3%
BLUESTARCO	-1.9%
GODFRYPHLP	-1.5%

OI Losers			
Symbol	Price %	Oi %	Longshort
LICI	1.6%	-15.8%	Short_Covering
AMBER	1.6%	-5.8%	Short_Covering
HINDZINC	5.8%	-4.1%	Short_Covering
HYUNDAI	0.2%	-4.1%	Short_Covering
HAVELLS	0.2%	-3.8%	Short_Covering

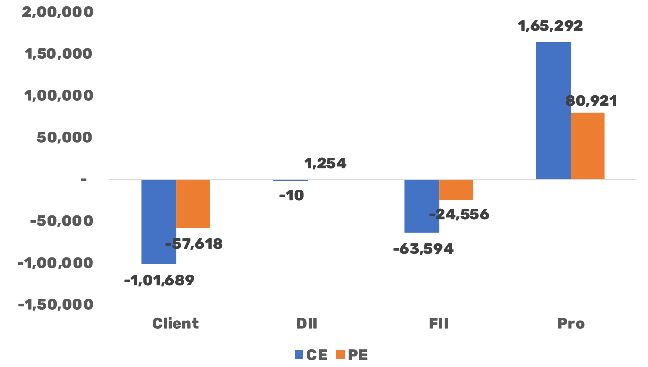
IV fall	
Symbol	IV %
KALYANKJIL	-6.5
BSE	-4.1
LICI	-3.4
LTF	-2.1
KEI	-1.8

PCR Fall	
Symbol	Change %
ICICIGI	-0.29
KALYANKJIL	-0.27
INDIANB	-0.27
GLENMARK	-0.24
BSE	-0.21

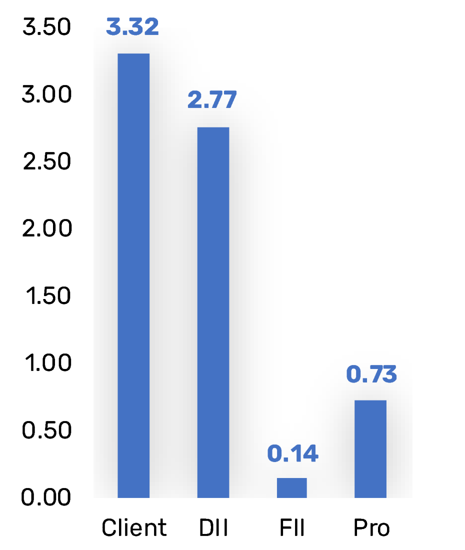
Index Future Participant wise OI Change



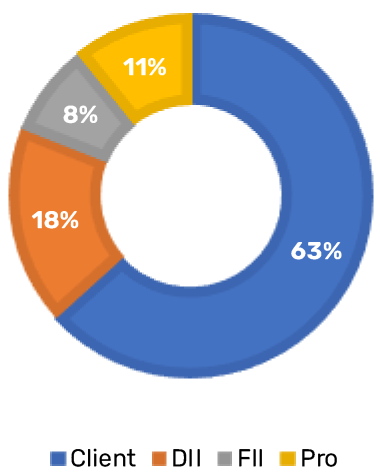
Index Option Participant wise OI Change



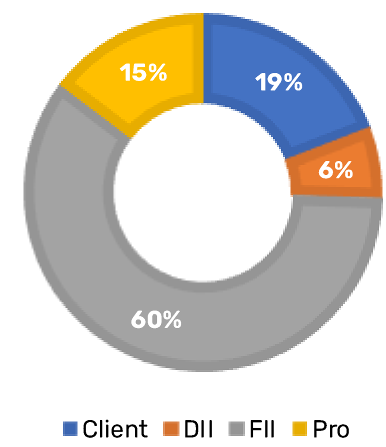
Participant wise L/S Ratio



Future Index Long



Future Index Short



Source: Bloomberg, NSE, NSDL, BSE, Bajaj Broking Research

Nifty Outlook

Nifty traded in a range with corrective bias for the second session in a row and closed above 24,600 levels. In the daily chart it has formed a bullish hammer like candle with a small real body and long lower shadow which remained enclosed inside previous session price range signaling consolidation and buying demand at lower levels.

Index has recently generated a breakout above the triangular consolidation of the last three months highlighting overall strength and the index to gradually head towards 25,000-25,200 levels in the coming weeks.

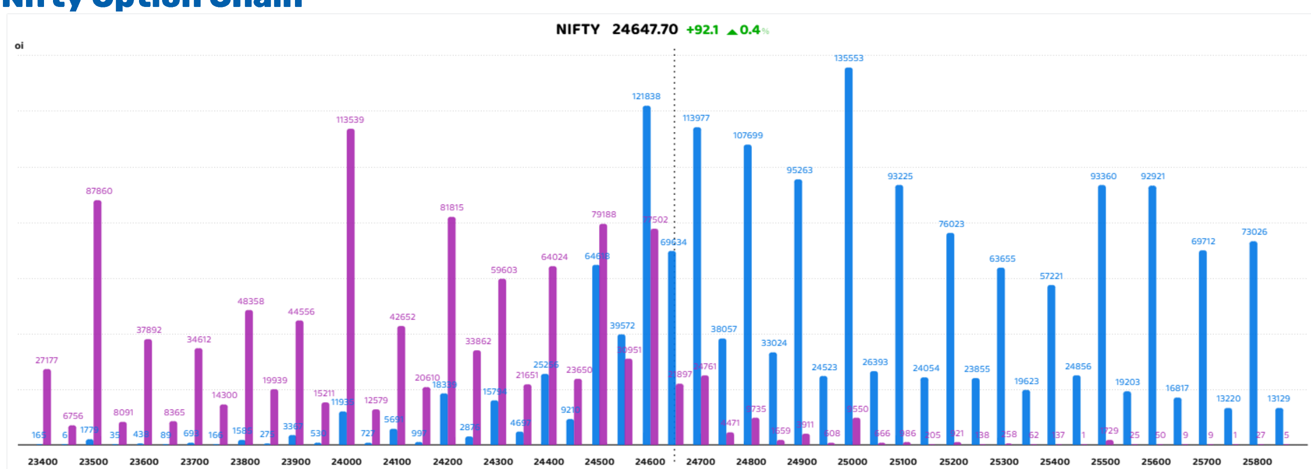
Nifty in the last two sessions is witnessing consolidation after rallying more than 1100 points in just 7 sessions from 23,606-24,774. The daily stochastic is also reacting lower from the overbought territory. We expect the index to extend the last two sessions consolidation and form a base at higher levels. The overall structure is positive, we believe the current breather should be used to accumulate quality stocks in a staggered manner.

Immediate support is placed at 24,400-24,500, index holding above the same will lead to a pullback towards 24,720 and 24,800 levels in the coming sessions. While key short-term support is revised higher towards the 24,200-24,000 levels being the confluence of the key retracement of the current up move and 20- and 50-days EMA.

Intraday Support & Resistance

Index	S2	S1	Close	R1	R2
Nifty	24410	24500	24624.65	24720	24800

Nifty Option Chain



- ❑ Highest Call OI is positioned at 25,000, while 24,700–24,600 remains the immediate resistance zone with fresh Call writing visible.
- ❑ Major Put writing is concentrated at 24,000, while fresh Put writing at 24,600 has shifted the immediate support higher.
- ❑ Call unwinding at 24,500, along with Put addition around the same strike, reinforces 24,500 as a strong near-term support.
- ❑ Synthetic Futures are positioned at 24,607, comfortably above the immediate support zone, indicating a constructive undertone.
- ❑ As long as Nifty sustains above 24,500, the bias remains positive, while a decisive move above 24,700 could extend the uptrend towards 25,000.
- ❑ Tomorrow being the Sensex weekly expiry, volatility is likely to remain elevated, and traders should expect stock-specific as well as index-specific swings.

Source: Bloomberg, NSE, NSDL, BSE, Bajaj Broking Research

Bank Nifty Outlook

Bank Nifty formed a bearish candle with a lower high and a lower low signaling profit booking at higher levels amid stock specific action. Today's monetary policy outcome will be a key trigger for the banking stocks.

Bank Nifty in the last 7 weeks is seen consolidating in the range of 56,500-58,700. A decisive move above the upper band of the range 58,700 could trigger fresh buying momentum, paving the way for an advance towards 59,300 and 60,000 levels in the coming sessions. However, failure to surpass 58,700 levels is likely to keep the index range-bound between 57,000–58,700

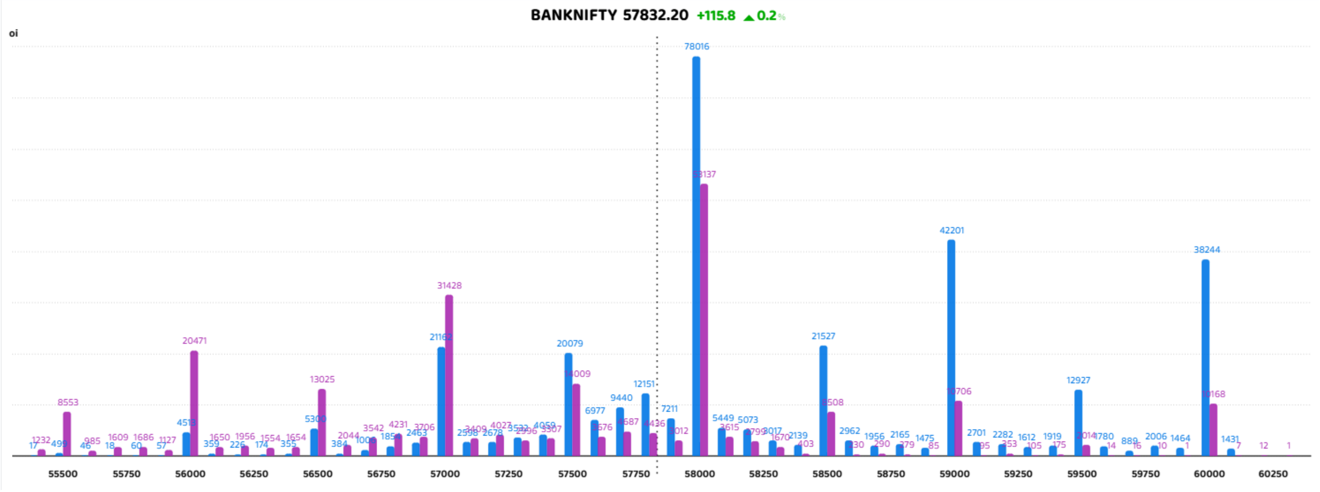
On the downside, immediate support is placed at 57,500 levels, holding above the same will keep the bias positive.

While key short-term support is placed at 56,500-56,000 zone. This region is reinforced by the confluence of the lower band of the seven-week trading range, an ascending trendline, and the 52-week EMA, making it a strong demand zone.

Intraday Support & Resistance

Index	S2	S1	Close	R1	R2
Bank Nifty	57000	57400	57739.95	58000	58300

Bank Nifty Option Chain



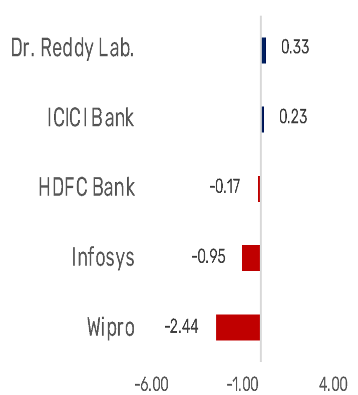
- ❑ Bank Nifty continues to witness distribution around the 58,000 strike, keeping the index in a consolidation phase.
- ❑ The highest Call OI is positioned at 58,000, making it the immediate resistance. A decisive move above this level could trigger Call short covering.
- ❑ Option writers remain active across the 57,600–58,500 strike range, indicating a range-bound setup with both Call and Put writers defending their positions.
- ❑ A breakdown below 57,500 could trigger Put unwinding, resulting in a corrective move.
- ❑ Sustaining above 58,000 is likely to trap Call writers, leading to short covering and further upside momentum.
- ❑ Until either 57,500 or 58,000 is decisively breached, Bank Nifty is expected to continue consolidating within the current range.

Source: Bloomberg, NSE, NSDL, BSE, Bajaj Broking Research

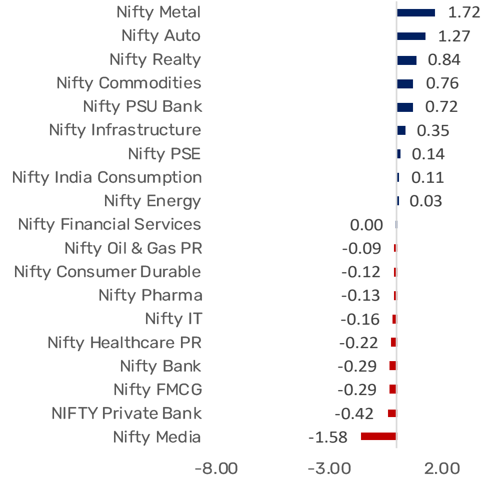
News and its impact

Company/ Industry	News	Impact
Samvardhana Motherson	Incorporated Samvardhanan Motherson Adsys Tech Holland B.V. in the Netherlands as an indirect wholly owned subsidiary for its international aerospace business.	**POSITIVE**
Gland Pharma	Entered a long-term strategic partnership with Neuland Laboratories to establish a sterile API manufacturing suite at Visakhapatnam.	**POSITIVE**
Navin Fluorine	Approved Rs. 90 crore capex for advanced materials scale-up capacity at its Surat unit.	**POSITIVE**
Waaree Renewable Technologies	Secured a 210 MWp EPC order with two years of operations and maintenance.	**POSITIVE**
RMC Switchgears	Secured orders worth Rs. 344.1 crore.	**POSITIVE**

Indian ADR % Change



Sector



Source: Bloomberg, NSE, NSDL, BSE, Bajaj Broking Research

NAVIN FLUORINE LTD Q1FY27 Result Update

Result Update

Revenue for the quarter came in at Rs.10.5 bn, registering a robust 44% year-on-year and 11% quarter-on-quarter growth, while also exceeding consensus estimates by 10%, reflecting stronger-than-anticipated business momentum. EBITDA stood at Rs.3.6 bn, rising 73% YoY and 11% QoQ, outperforming street expectations by 16%, driven by healthy operating leverage. Consequently, the EBITDA margin expanded to 34.2%, improving 564 basis points year-on-year despite a marginal 9 basis point sequential decline, and remained 178 basis points ahead of consensus estimates. Supported by the strong operational performance, PAT surged to Rs.2.4 bn, more than doubling with a 107% YoY increase and advancing 14% QoQ, while beating consensus expectations by an impressive 24%.

Key Management Call Highlights

FY27:Growth Outlook & Management Guidance

Management remains optimistic about the long-term growth trajectory, with advanced materials expected to become a meaningful contributor as customer adoption increases. The company approved a ₹90 crore CapEx to establish adoption capacity for indigenous products catering to high-growth sectors such as data centers, semiconductors, electronics, and defense, with commercialization expected from Q4 FY27. The Chemours liquid cooling project remains on track for completion by Q2 FY27, while the 15,000 MT R32 capacity expansion and Dahej MPP debottlenecking are scheduled for commissioning by Q3 FY27.

CDMO Expansion & Product Pipeline

Navin Fluorine continues to strengthen its CDMO franchise through a ₹125 crore Phase II cGMP4 expansion, expected to become operational by Q4 FY27, backed by rising demand from an existing European customer. This forms part of the broader ₹288 crore cGMP investment, which management expects to generate nearly 3x asset turns by FY29 or earlier. The CDMO pipeline remains healthy with 30–40 active molecules, including 10 late-stage programs and 3–4 molecules awaiting FDA readouts over the next 8–12 months, while supply chain integration is deepening with additional molecule opportunities.

Margins & Profitability

Operating EBITDA margin expanded sharply by 566 bps YoY to 34.2% in Q1 FY27. While gross margins softened sequentially due to higher raw material costs, productivity initiatives and fixed-cost optimization helped sustain profitability. .Management expects normalized EBITDA margins of 32–33% (±1%) over the next one to two years, supported by operating leverage from new capacities.

Key Data

CMP	7610
Sector / Industry	CHEMICALS
52 week High/Low	7936/4498
Market Cap (bn)	390.42
Bloomberg Code	NFIL:IN
Face Value (₹)	2.0

Shareholding %

Particulars	Dec-25	Mar-26	Jun-26
Promoters	27.1	27.1	27.1
FII	23.7	23.8	23.7
DII	28.1	27.6	28.5
Others	21.1	21.5	20.7

 # No Promoter Pledge

Financial Ratios

Ratio	FY24	FY25	FY26
ROCE (%)	9.7	8.9	16.1
ROE (%)	11.8	11.5	20.1
PE (%)	57.1	72.4	47.2
P/B(x)	6.5	8.0	8.0
Debt/Equity	0.6	0.6	0.3
EV/EBITDA	40.9	40.9	29.2

NIFTY VS NFIL:IN

Returns (%)	1M	3M	6M	12M
Nifty 50	0.3	2.0	(4.4)	(0.6)
NAVIN FLUORINE	(1.5)	8.6	21.3	47.0

Financial Metrics (Rs in Bn)

Particulars	Q1FY27	Q1FY26	YoY (%)	Q4FY26	QoQ (%)	Estimates#	Var (%)	FY26	FY27E	FY28E
Revenue	10.5	7.3	*44%*	9.4	*11%*	9.5	*10%*	33.1	41.1	49.6
EBITDA	3.6	2.1	*73%*	3.2	*11%*	3.1	*16%*	10.8	12.8	15.1
EBITDA Margin (%)	***34.2%***	***28.5%***	***564bps***	***34.3%***	***-9bps***	***32.4%***	***178bps***	***32.6%***	***31.1%***	***30.4%***
Adj. PAT	2.4	1.2	*107%*	2.1	*14%*	2.0	*24%*	6.6	8.3	9.9
PAT Margin (%)	***23.3%***	***16.2%***	***709bps***	***22.7%***	***58bps***	***20.6%***	***269bps***	***20.0%***	***20.2%***	***20.0%***
EPS	*47.5*	*23.6*		*41.4*		*37.9*		*130.5*	*161.9*	*193.6*

Source: Bloomberg, NSE, NSDL, BSE, Bajaj Broking Research

NAVIN FLUORINE Q1FY27 Result Update

.Advanced Materials is expected to emerge as a high-growth, high-margin business, while the R32 business should benefit from significant operating leverage owing to its cost-efficient manufacturing base.

CapEx & Capital Allocation
The company's investment strategy remains focused on growth and self-funded expansion. Alongside the ₹90 crore Advanced Materials CapEx and ₹125 crore CDMO expansion, ongoing investments include the R32 capacity expansion, Dahej debottlenecking projects, and a ₹15.73 crore investment in a 14.9 MW hybrid renewable energy project, with all major projects funded through internal accruals.

Advanced Materials & Innovation
Management is building a differentiated advanced materials portfolio targeting niche, high-value applications rather than competing in commoditized markets. Key milestones include the Chemours Liquid Cooling Project, where Navin Fluorine serves as the sole supplier, and a technology development partnership with Defence Research and Development Organisation (DRDO) for indigenous specialty materials, strengthening its position as a strategic supply-chain partner.

Industry Outlook & Competitive Position
Management believes the global long-term outlook for R32 remains favorable as demand is expected to grow significantly, although the Indian market could remain oversupplied over the next five years, necessitating a stronger export focus. The company aims to remain the industry's lowest-cost R32 producer by leveraging its integrated HF value chain, manufacturing efficiencies, and renewable power initiatives. In specialty chemicals, pricing pressure persists, particularly in Latin America, despite improving demand.

Raw Material Costs & Pricing
Raw material costs increased during the quarter due to global geopolitical tensions and supply chain disruptions, resulting in some pressure on gross margins. Management intends to pass on inflation through price hikes wherever pricing power exists while continuing to offset cost pressures through productivity improvements. In the HPP segment, improved realizations and favorable HFC pricing supported earnings despite the inflationary environment.

Sustainability & ESG
The company continues to invest in sustainability through a 14.9 MW hybrid renewable energy project, expected to meet over 60% of total power requirements once operational. Besides supporting decarbonization goals, the project is expected to improve manufacturing cost competitiveness, particularly for R32 production, through lower energy costs.

Supply Chain & Customer Relationships
Navin Fluorine is strengthening long-term customer partnerships across its businesses. The new CDMO capacity has been dedicated to an existing European partner, reflecting growing demand and deeper integration into its supply chain. The company also remains the exclusive supplier for Chemours' two-phase liquid cooling product, while continuing to position itself as a reliable alternate supply-chain partner in niche advanced materials.

Other Highlights
Management did not provide any update regarding mergers and acquisitions during the quarter. The company reiterated its focus on employee safety, skill development, technology investments, and manufacturing excellence as key enablers of long-term growth.

Source: Bloomberg, NSE, NSDL, BSE, Bajaj Broking Research

RBI Monetary Policy - Review

The Reserve Bank of India's Monetary Policy Committee unanimously decided to maintain the repo rate at 5.25%, continuing its pause on rate changes and maintain the stance at NEUTRAL

KEY HIGHLIGHTS:

- The Standing Deposit Facility (SDF) rate stays at 5.00%. The Marginal Standing Facility (MSF) rate and Bank Rate remain at 5.50%.

- The central bank has revised its FY27 real GDP growth forecast upward to 6.7% from 6.6% earlier, reflecting confidence in the economy's resilience. Quarterly growth projections have also been raised for the first half of the fiscal year, with Q1 FY27 growth estimated at 7.0% (vs. 6.6% earlier) and Q2 at 6.4% (vs. 6.3%). Growth forecasts for Q3 and Q4 remain unchanged at 6.5% and 6.8%, respectively, indicating the central bank's expectation of sustained growth momentum through the remainder of FY27.

Quarter	Real GDP Growth estimates	
	Jun-26	Aug-26
Q1	6.60%	7%
Q2	6.30%	6.40%
Q3	6.50%	6.50%
Q4	6.80%	6.80%
FY27	6.60%	6.70%

Quarter	CPI Inflation Estimates	
	Jun-26	Aug-26
Q2	5.10%	4.70%
Q3	5.90%	5.90%
Q4	5.40%	5.50%
FY27	5.10%	5.00%

- India's CPI inflation for FY27 has been revised down to 5.0% from the earlier estimate of 5.1%. The RBI MPC has lowered its Q2 FY27 inflation forecast to 4.7% from 5.1%, while retaining the Q3 projection at 5.9%. The Q4 inflation estimate has been marginally raised to 5.5% from 5.4%, indicating a softer near-term inflation outlook but continued vigilance over price pressures in the second half of the fiscal year. Core inflation stayed stable at 3.9%, while core inflation excluding precious metals remained muted at 2.3-2.5%, reflecting contained underlying price pressures despite higher input costs.

- India's economic growth remains resilient despite global uncertainties, supported by strong domestic demand in Q1 FY27. Private consumption stayed robust, investment activity remained healthy as reflected in construction, capital goods, and bank credit indicators, while strong services exports and a recovery in merchandise exports continued to support external demand.

- Despite an uncertain global environment, India's growth outlook remains supported by resilient domestic fundamentals. While elevated energy prices, supply chain risks, and uneven monsoon conditions pose challenges, government measures are expected to mitigate their impact. Strong services activity, stable employment, robust credit growth, high capacity utilisation, and continued infrastructure spending are likely to sustain consumption and investment demand, while services exports, recent trade agreements, and export diversification efforts should support external demand.

- CPI inflation rose to 4.4% in June 2026 from below-target levels, driven mainly by higher food and fuel prices. However, it remained 30 bps lower than the central bank's Q1 FY27 projection, indicating lower-than-expected inflationary pressures.

RBI Monetary Policy - Review

- Looking ahead, the inflation outlook remains subject to risks from uneven monsoon rainfall under El Niño conditions and volatile global crude oil prices. While adequate foodgrain stocks and proactive supply-side measures may help cushion some pressures, the possibility of higher food, fuel, and input costs feeding into broader inflation remains a key concern.

- Headline inflation rose above the target as expected, but remained slightly below Q1 projections due to limited pass-through of cost pressures. The increase was largely driven by food and fuel inflation, while underlying inflation remained contained, with core inflation excluding precious metals staying benign. Inflation is expected to rise further and peak in Q3 FY27 before easing thereafter.

- To sum up, inflationary pressures remain largely supply-driven, stemming mainly from food and fuel prices, with limited signs of broader-based price increases. Core inflation continues to remain moderate and is expected to ease after peaking in Q3 FY27. While economic growth remains resilient, it is likely to moderate in FY27 amid uncertainties surrounding the monsoon, El Niño conditions, geopolitical developments, and global trade policies. Given the evolving inflation and growth outlook, policymakers may prefer to await greater clarity before considering any further policy action or recalibration of interest rates.

WEEKLY ECONOMIC CALENDAR

3 Aug - 7 Aug 2026

United States

Event: 3 Aug
- ISM Manufacturing PMI (Jul)

Event: 5 Aug
- ADP Employment Change (Jul)
- ISM Services PMI (Jul)

Event: 7 Aug
- Average Hourly Earnings (YoY) (Jul)
- Nonfarm Payrolls (Jul)

India

Event: 3 Aug
- HSBC Manufacturing PMI (Jul)

Event: 5 Aug
- RBI Interest Rate Decision (Repo Rate)
- HSBC Composite PMI (Jul)

Event: 7 Aug
- Bank Loan Growth

China

Event: 3 Aug
- RatingDog Manufacturing PMI (Jul)

Event: 7 Aug
- Exports (YoY) CNY (Jul)
- Trade Balance USD (Jul)

Source: Bloomberg, NSE, NSDL, BSE, Bajaj Broking Research

Nifty 50 stocks – Support & Resistance

Stock Name	Support 2	Support 1	Close	Resistance 1	Resistance 2
ADANIENT	3009.13	3029.57	3050.00	3078.17	3106.33
ADANIPORTS	1677.00	1688.50	1700.00	1711.10	1722.20
APOLLOHOSP	8724.00	8817.00	8910.00	9006.00	9102.00
ASIANPAINT	2726.93	2743.47	2760.00	2781.77	2803.53
AXISBANK	1237.57	1245.73	1253.90	1262.53	1271.17
BAJFINANCE	1135.73	1147.27	1158.80	1168.17	1177.53
BHARTIARTL	1907.73	1942.87	1978.00	2022.07	2066.13
BEL	381.80	385.90	390.00	393.40	396.80
BAJAJ-AUTO	11506.67	11653.33	11800.00	11873.33	11946.67
BAJAJFINSV	2051.13	2068.57	2086.00	2110.97	2135.93
CIPLA	1435.60	1447.20	1458.80	1466.70	1474.60
COALINDIA	409.03	412.27	415.50	418.17	420.83
DRREDDY	1150.00	1163.00	1176.00	1183.70	1191.40
EICHERMOT	7856.83	7921.67	7986.50	8035.17	8083.83
ETERNAL	306.35	308.35	310.35	313.50	316.65
GRASIM	3103.27	3163.63	3224.00	3256.53	3289.07
HCLTECH	1316.13	1333.07	1350.00	1370.97	1391.93
HDFCBANK	727.17	731.08	735.00	740.43	745.87
HDFCLIFE	532.40	538.70	545.00	548.95	552.90
HINDALCO	1001.73	1020.87	1040.00	1049.57	1059.13
HINDUNILVR	2062.17	2073.73	2085.30	2097.33	2109.37
ICICIBANK	1421.90	1436.00	1450.10	1459.40	1468.70
INDIGO	5284.00	5342.00	5400.00	5483.00	5566.00
INFY	1156.07	1165.03	1174.00	1180.23	1186.47
ITC	283.32	285.13	286.95	288.63	290.32
JIOFIN	256.12	259.03	261.95	266.53	271.12
JSWSTEEL	1268.93	1299.47	1330.00	1345.77	1361.53
KOTAKBANK	391.80	395.90	400.00	402.05	404.10
LT	4002.73	4029.87	4057.00	4079.07	4101.13
MAXHEALTH	1057.20	1068.60	1080.00	1089.20	1098.40
M&M	3407.93	3431.67	3455.40	3482.47	3509.53
MARUTI	14016.00	14103.00	14190.00	14263.00	14336.00
NESTLEIND	1474.40	1497.20	1520.00	1533.70	1547.40
NTPC	340.37	345.13	349.90	352.28	354.67
ONGC	235.55	237.87	240.20	243.76	247.33
POWERGRID	278.78	280.27	281.75	284.22	286.68
RELIANCE	1254.13	1267.07	1280.00	1295.97	1311.93
SBILIFE	1844.10	1862.00	1879.90	1903.90	1927.90
SBIN	1035.40	1045.20	1055.00	1059.90	1064.80
SHRIRAMFIN	1082.80	1102.60	1122.40	1132.30	1142.20
SUNPHARMA	1913.20	1926.60	1940.00	1960.80	1981.60
TATASTEEL	188.79	190.89	192.99	194.04	195.09
TATACONSUM	1078.43	1087.37	1096.30	1100.77	1105.23
TCS	2374.40	2393.70	2413.00	2446.60	2480.20
TECHM	1625.47	1637.73	1650.00	1663.53	1677.07
TMPV	343.00	346.40	349.80	353.20	356.60
TRENT	3056.27	3092.63	3129.00	3152.83	3176.67
TITAN	4866.80	4889.60	4912.40	4927.90	4943.40
ULTRACEMCO	11864.00	12027.00	12190.00	12296.00	12402.00
WIPRO	184.73	185.86	186.99	188.33	189.67

Source: Bloomberg, NSE, NSDL, BSE, Bajaj Broking Research

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